

Reliance Asset Reconstruction Company Limited
11th Floor, R-Tech Park, Nirlon Compound,
Next to HUB Mall, Opp. Western Express Highway,
Goregaon (E), Mumbai - 400063.

T +91 22 4168 1200
F +91 22 4168 1220

NOTICE OF THE 19TH ANNUAL GENERAL MEETING

Notice is hereby given that the 19th Annual General Meeting of the Members of Reliance Asset Reconstruction Company Limited ("the Company") will be held on **Wednesday, December 31, 2025 at 03:30 p.m. (IST)** through Video Conferencing ("VC") to transact the following business: -

ORDINARY BUSINESS:

1. To receive, consider and adopt:
 - (a) the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2025 together with the report of the Board of Directors and Auditors' thereon; and
 - (b) the Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2025 together with the report of the Auditors' thereon.
2. To appoint a Director in place of Mr. Mehul Mansukhlal Gandhi (DIN: 08584229), who retires by rotation under the provisions of the Companies Act, 2013 and, being eligible, offers himself for re-appointment.
3. To appoint M/s. M.P. Chitale & Co., Chartered Accountants (ICAI Firm Registration No. 101851W) as Statutory Auditors of the Company and in this regard, to consider and, if though fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**

"RESOLVED THAT pursuant to the provisions of Section 139 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, or any other law for the time being in force (including any statutory modification or amendment thereto or reenactment thereof) and other applicable regulatory provisions, if any, the Company hereby appoints M/s. M.P. Chitale & Co., Chartered Accountants (ICAI Firm Registration No. 101851W) as the Statutory Auditors of the Company for a term of 5 (five) consecutive years to hold office from the conclusion of the Nineteenth Annual General Meeting till the conclusion of the Twenty Fourth Annual General Meeting of the Company.

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as “**the Board**” which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and is hereby authorized to decide and finalize the terms and conditions of appointment, including remuneration of the Statutory Auditors.”

**For and on behalf of the Board of Directors
For Reliance Asset Reconstruction Company Limited**

**Mehul Gandhi
Whole-time director
DIN: 08584229**

Date: December 09, 2025

Place: Mumbai

NOTES:**1. CONDUCT OF THE AGM, VOTING AND ATTENDANCE**

- a. The Ministry of Corporate Affairs, Government of India ("MCA") had allowed companies to conduct Annual General Meetings ("AGM") through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") without physical presence of Members, vide General Circular No. 14/2020 dated April 8, 2020, read with General Circular No. 20/2020 dated May 5, 2020 latest being General Circular No. 03/2025 dated September 22, 2025 ("MCA Circulars").
- b. This AGM is being convened in compliance with applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder; the provisions of MCA Circulars.
- c. In accordance with the Secretarial Standard – 2 on General Meetings issued by the Institute of Company Secretaries of India ("ICSI") read with Clarification / Guidance on applicability of Secretarial Standards - 1 and 2 dated April 15, 2020 issued by the ICSI, and revised on April 01, 2024 the proceedings of the AGM will be deemed to be conducted at the Registered Office of the Company. Since the AGM will be held through VC / OAVM, the route map of the venue of the Meeting is not annexed hereto.
- d. Since the AGM is being held through VC / OAVM, **the physical presence of the Members has been dispensed with**. Accordingly, the facility for appointment of proxy(ies) by the Members will not be available for the AGM and hence the proxy form and attendance slip are not annexed to this notice. However, in pursuance of Section 113 of the Act, representatives of the Corporate Members may be appointed for the purpose of voting or for participation and voting in the meeting. The Corporate Members proposing to participate at the meeting through their representative, shall forward a scanned copy of the necessary authorization under Section 113 of the Act for such representation to the Company through e-mail to cs.department@relianceada.com before the commencement of the meeting.
- e. The meeting invite to the registered email addresses of the Members entitled to attend the AGM will be sent separately. Members are requested to follow instructions as stated in this notice for participating in the AGM through Webex platform.
- f. The attendance of the Members attending the AGM through VC / OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.
- g. In Compliance with the MCA Circulars and applicable provisions of the Act and rules made thereunder, the Members will have facility to vote on the proposed agenda matters of the Notice convening the AGM, through "Show of Hands", unless a demand for poll is made by any Member in accordance with Section 109 of the Act.
- h. In case a poll is ordered to be taken by the Chairman or demanded in accordance with Section 109 of the Act, Members can cast their vote during the AGM by sending an email to cs.department@relianceada.com from their registered email addresses.
- i. Facility of joining the AGM through Webex shall open 15 minutes before the time scheduled for the AGM and Members who may like to express their views or ask questions during the AGM

may register themselves by writing to us at cs.department@relianceada.com. The Members who do not wish to speak at the AGM may also send their queries / questions in advance by writing to us at cs.department@relianceada.com. Members may raise questions during the meeting as well. However, the Company reserves the right to restrict the number of questions and number of speakers, as appropriate, for smooth conduct of the AGM.

- j. Facility of joining AGM will be closed on expiry of 15 minutes from the schedule time of the AGM.
- k. Members who need technical assistance before or during the AGM, can contact the undersigned Ms. Priya Khetan on +91-8871317438 or at cs.department@relianceada.com.

2. ANNEXURE TO NOTICE, INSPECTION OF DOCUMENTS ETC.

- a. At the ensuing AGM, Mr. Mehul Mansukhlal Gandhi retires by rotation and being eligible, offer himself for re-appointment. The Board of Directors of the Company recommended the aforesaid re-appointment.
- b. Relevant documents referred to in the accompanying Notice are available for inspection electronically upto the date of AGM. Members are requested to send their requests via e-mail to cs.department@relianceada.com.

3. INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE MEETING THROUGH WEBEX

- a. Meeting invite will be sent to the registered email addresses of the persons entitled to attend the Meeting, for joining the Meeting through Webex application.
- b. Click on 'Join meeting' in the meeting invite sent to you on your email address / calendar.
- c. You will be directed to the website of Webex. Enter your first name, last name and email address (of your choice) and click on 'Join Meeting'.
- d. For better experiencing the proceedings of the AGM, Members are requested to download the Webex application.
- e. For downloading the Webex application on desktops/laptops click on <https://www.webex.com/downloads.html>.
- f. The application can also be downloaded on smartphones by visiting the 'Google play store' for android users and 'App Store' for iOS users.

In case any member requires assistance for using the link before or during the meeting, you may contact Ms. Priya Khetan on +91-8871317438 or Shri Prashant Bhosle, Company's IT Helpdesk on +91 9930390537 at cs.department@relianceada.com.

4. OTHER INSTRUCTIONS / INFORMATION

- a. In compliance with the aforesaid MCA Circulars, Notice of the AGM along with the Annual Report for

FY 2024-25 is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company or the Depository.

Members may note that the Notice and Annual Report will also be available on the Company's website www.rarcl.com.

b. Change of Address:

- (i) Members holding shares in physical form are requested to advise immediately about change in their address, and also inform their valid Email ID, if any, quoting their Folio number(s), to the Company at its Registered Office address.
- (ii) Members holding shares in demat form are requested to advise immediately change in address and register their valid Email ID, if any, quoting their respective Client ID / DP ID Nos., to their respective Depository Participants only and not to the Registrar and Transfer Agent or the Company.

In case of any Member requires any clarification or further information, the Member may contact Ms. Priya Khetan on +91-8871317438 or at cs.department@relianceada.com .

**For and on behalf of the Board of Directors
For Reliance Asset Reconstruction Company Limited**

Mehul Gandhi
Whole-time director
DIN: 08584229

Date: December 09, 2025

Place: Mumbai